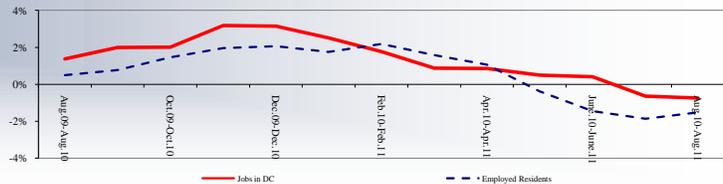


# Labor & Industry

- ➔ Jobs in D.C. for August 2011, up 3,100 (0.4%) from August 2010
- ➔ District resident employment for August 2011, down 2,300 (0.8%) from August 2010

**Change in Total Wage and Salary Employment and Employed Residents**  
 (percent change from prior year in 3-month moving average)



## Labor Market ('000s): August 2011<sup>a</sup>

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	297.5	-2.3	-0.8	2897.4	10.8	0.4
Labor force	333.7	1.2	0.4	3085.8	10.4	0.3
Total wage and salary employment	708.5	3.1	0.4	2967.8	0.1	0.0
Federal government	212.4	1.6	0.8	380.3	-2.6	-0.7
Local government	32.7	-0.9	-2.7	288.7	2.3	0.8
Leisure & hospitality	59.4	0.1	0.2	271.2	-0.4	-0.1
Trade	21.4	-1.6	-7.0	321.2	1.0	0.3
Education and health	104.0	1.0	1.0	355.2	6.2	1.8
Prof., bus., and other services	216.4	2.1	1.0	876.1	3.4	0.4
Other private	62.2	0.8	1.3	475.1	-9.8	-2.0
Unemployed	36.2	3.5	10.8	188.4	-0.5	-0.3
New unempl. Claims	2.0	0.08	4.1			

## Detailed Employment ('000s): August 2011

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.1	-0.1	-8.3	0.2
Construction	11.2	0.1	0.9	1.6
Wholesale trade	4.6	-0.1	-2.1	0.6
Retail trade	16.8	-1.5	-8.2	2.4
Utilities & transport.	4.3	0.1	2.4	0.6
Publishing & other info.	18.4	-0.2	-1.1	2.6
Finance & insurance	17.0	0.8	4.9	2.4
Real estate	10.2	0.1	1.0	1.4
Legal services	33.4	1.0	3.1	4.7
Other profess. serv.	68.9	-0.7	-1.0	9.7
Empl. serv. (incl. temp)	14.1	1.4	11.0	2.0
Mgmt. & oth. bus serv.	35.7	0.9	2.6	5.0
Education	43.5	0.7	1.6	6.1
Health care	60.5	0.3	0.5	8.5
Organizations	58.3	0.6	1.0	8.2
Accommodations	14.8	-0.3	-2.0	2.1
Food service	37.4	0.2	0.5	5.3
Amuse. & recreation	7.2	0.2	2.9	1.0
Other services	6.0	-1.1	-15.5	0.8
Subtotal, private	463.4	2.4	0.5	65.4
Federal government	212.4	1.6	0.8	30.0
Local government	32.7	-0.9	-2.7	4.6
<b>Total</b>	<b>708.5</b>	<b>3.1</b>	<b>0.4</b>	<b>100.0</b>

<sup>a</sup> Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)  
<sup>b</sup> Preliminary, not seasonally adjusted

## D.C. Hotel Industry<sup>b</sup>

	Amt.	1 yr. ch.
Aug. 2011		
Occupancy Rate	73.1%	-3.1%
Avg. Daily Room Rate	\$159.74	\$1.91
# Available Rooms	27,638	352.0
Room Sales (\$M)	\$100.0	-\$1.7

## Airport Passengers<sup>c,d</sup>

	Amt.('000)	1 yr. ch. (%)
Aug. 2011		
DCA	1,658.6	0.8
IAD	2,159.3	-3.9
BWI	2,056.0	-2.7
Total	5,873.9	-2.2 <sup>e</sup>

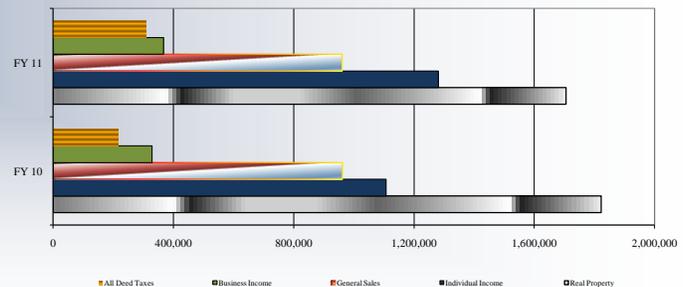
<sup>b</sup> Source: Smith Travel Research <sup>c</sup> Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority <sup>d</sup> Includes arrivals and departures <sup>e</sup> Weighted average

Source: BLS. Details may not add to total due to rounding.

# Cash Collections

- ➔ FY 2011 (Oct. - Sept.) Total collections before earmarking increased 5.6% from 1 year ago
- ➔ FY 2011 (Oct. - Sept.) Individual income tax collections increased 15.7% from 1 year ago
- ➔ FY 2011 (Oct. - Sept.) All deed tax collections increased 42.6% from 1 year ago
- ➔ FY 2011 (Oct. - Sept.) General sales tax collections decreased 0.1% from 1 year ago
- ➔ FY 2011 (Oct. - Sept.) Business income tax collections increased 11.4% from 1 year ago

**FY2011 Year-to-Date (Oct.- Sept.) Cash Collections Compared With Same Period of Previous Year (\$000)**



## General Fund: FY2011 Year-to-Date Cash Collections, Oct. 2010 - Sept. 2011 (\$000)<sup>a</sup>

	FY'10	FY'11	% Chg.	Addenda:	FY'10	FY'11	% Chg.
Real Property	1,822,676	1,705,749	-6.4%	Convention Ctr. Transfer <sup>b</sup>	94,360	96,038	1.8%
General Sales	962,093	961,088	-0.1%	Ind. Inc. Tax Withholding for D.C. residents	1,070,160	1,173,961	9.7%
Individual Income	1,107,105	1,281,194	15.7%				
Business Income	329,339	367,017	11.4%				
All Deed Taxes <sup>c</sup>	217,097	309,611	42.6%				
Total Other Tax Revenue	490,755	578,832	17.9%				
Total Tax Revenue (before earmarking)	4,929,065	5,203,491	5.6%				
Earmarked Tax Revenue	245,563	314,937	28.3%				
Total Tax Revenue (after earmarking)	4,683,502	4,888,554	4.4%				

<sup>a</sup>Revenue amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), Neighborhood Investment Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housing Production Trust Fund, WMATA, Hospital Fund, Stevie Sellows Quality Improvement Fund). Variations in processing activities may affect year-to-date comparisons.

<sup>b</sup>Portion of sales tax on hotels and restaurants

<sup>c</sup> Includes deed recordation, deed transfer and economic interest taxes

